

Thailand's Industrial and Investment Strategies: A Way Forward

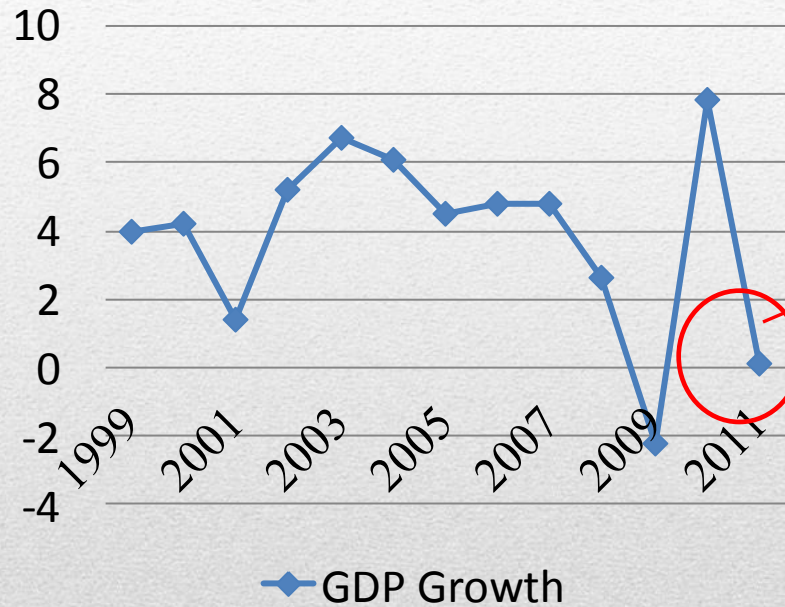
H.E. M.R. Pongsvas Svasti
Minister of Industry, THAILAND

28 June 2012
Osaka, Japan

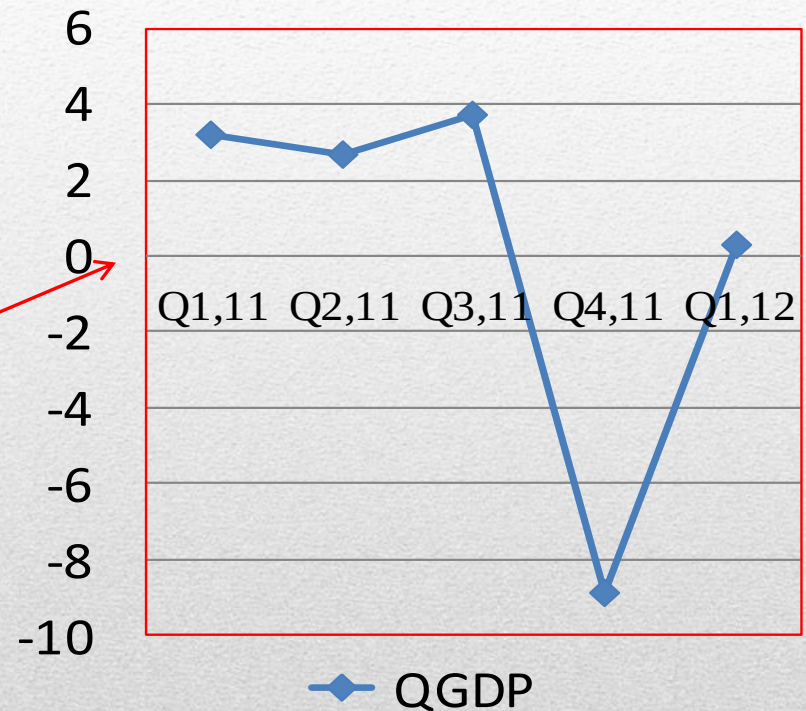
Economic Projections 2011-2013

Economic Projections	2011	2012	2013
1) GDP growth (percent y-o-y)	0.1	6.0	5.8
2) Export, FOB value (percent y-o-y)	16.4	9.2	14.6
3) Import, CIF value (percent y-o-y)	24.7	17.0	12.4
4) MPI (2000=100)	172.4	172.5 (average from Jan-Apr)	NA
5) Current account (billion US dollars)	12.3	-2.1	-0.9

GDP growth from 1999 - 2011

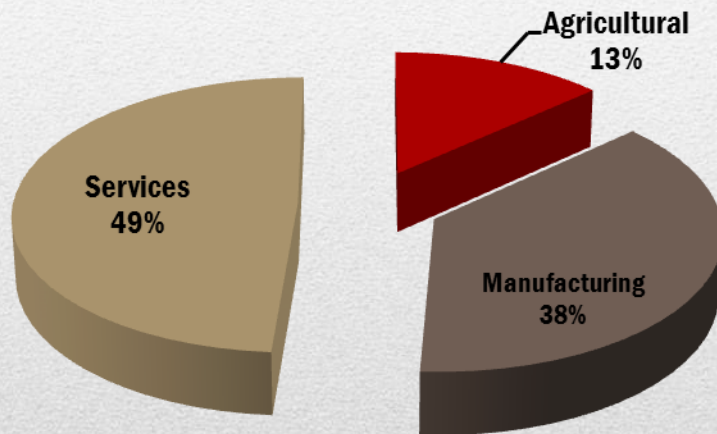


QGDG 2011 – Q1, 2012

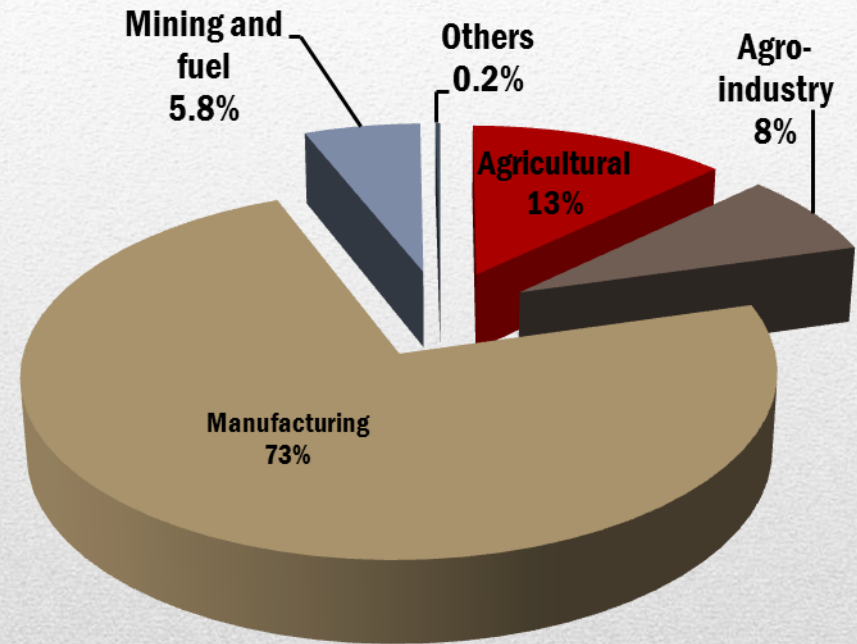


Overall Thailand GDP Growth

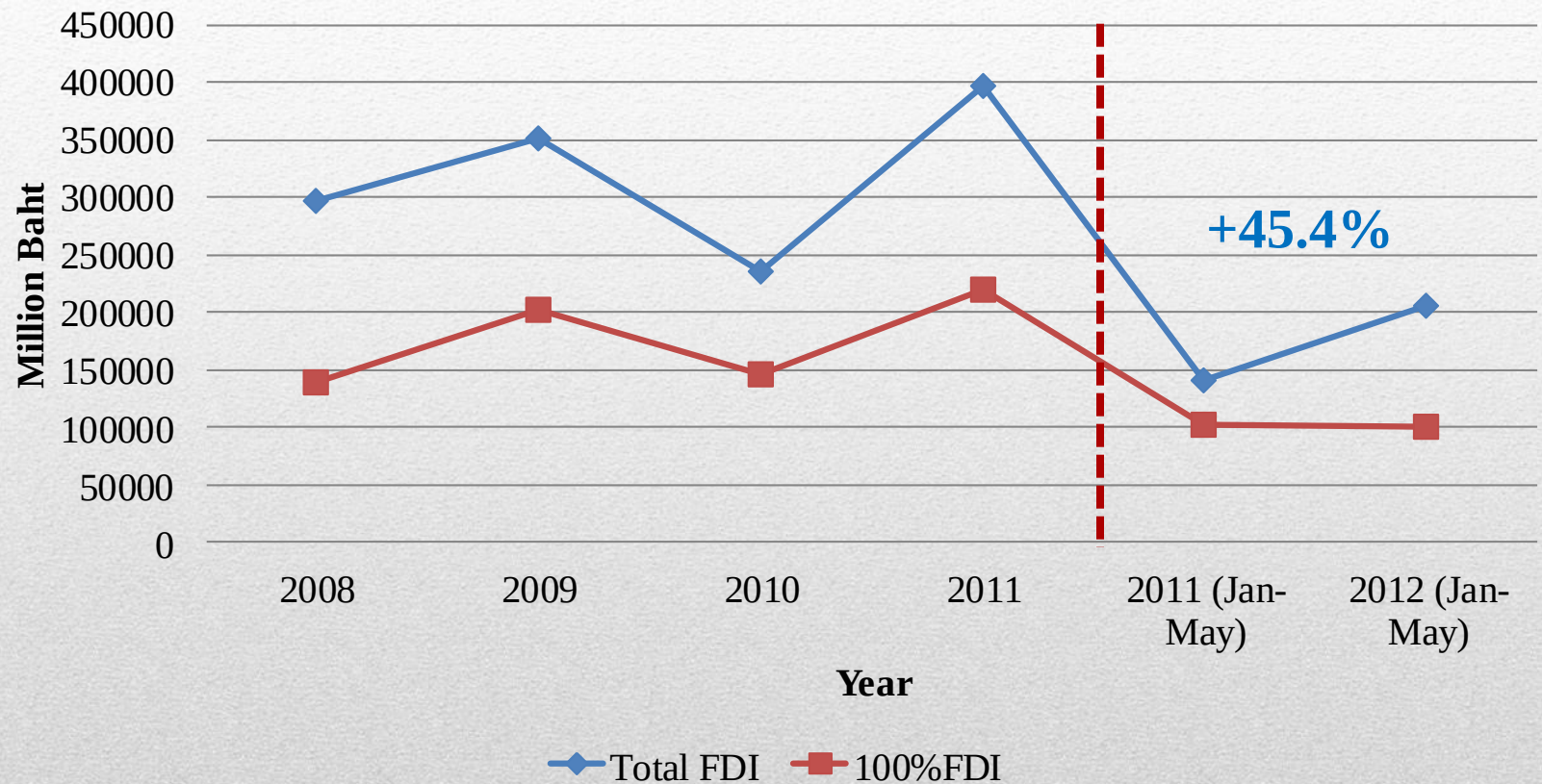
Share GDP by Sector



Share Export Value by Sector



Importance of the Manufacturing Sector



Foreign Direct Investment in Thailand

1	Singapore
17	THAILAND
18	Malaysia
83	Brunei Darussalam
98	Vietnam
129	Indonesia
136	Philippines
138	Cambodia
165	Laos PDR

The World Bank ranks Thailand among the easiest places to do business in Asia and 17th in the world

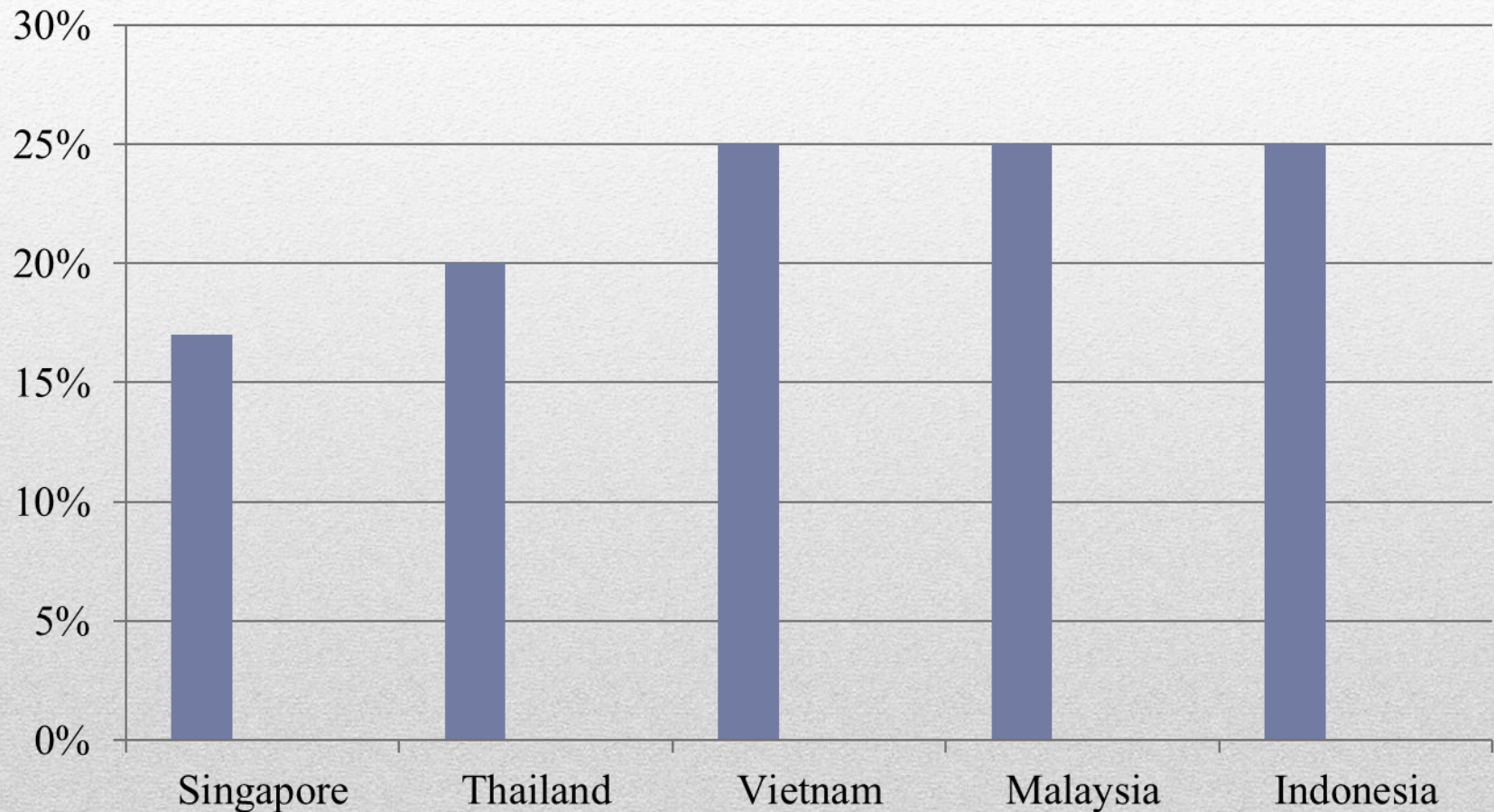


Cost of Living Survey 2012

Rankings

Cities	Country	March 2008	March 2009	March 2010	March 2011	March 2012
Tokyo	Japan	2	1	2	2	1
Osaka	Japan	11	2	6	6	3
Hong Kong	China	6	5	8	9	9
Singapore	Singapore	13	10	11	8	6
Beijing	China	20	9	16	20	17
Shanghai	China	24	12	25	21	16
Jakarta	Indonesia	82	106	94	69	61
Bangkok	Thailand	105	98	121	88	81
Kuala Lumpur	Malaysia	106	96	138	124	102
Hanoi	Vietnam	91	58	121	136	136

ASEAN Corporate Income Tax 2013

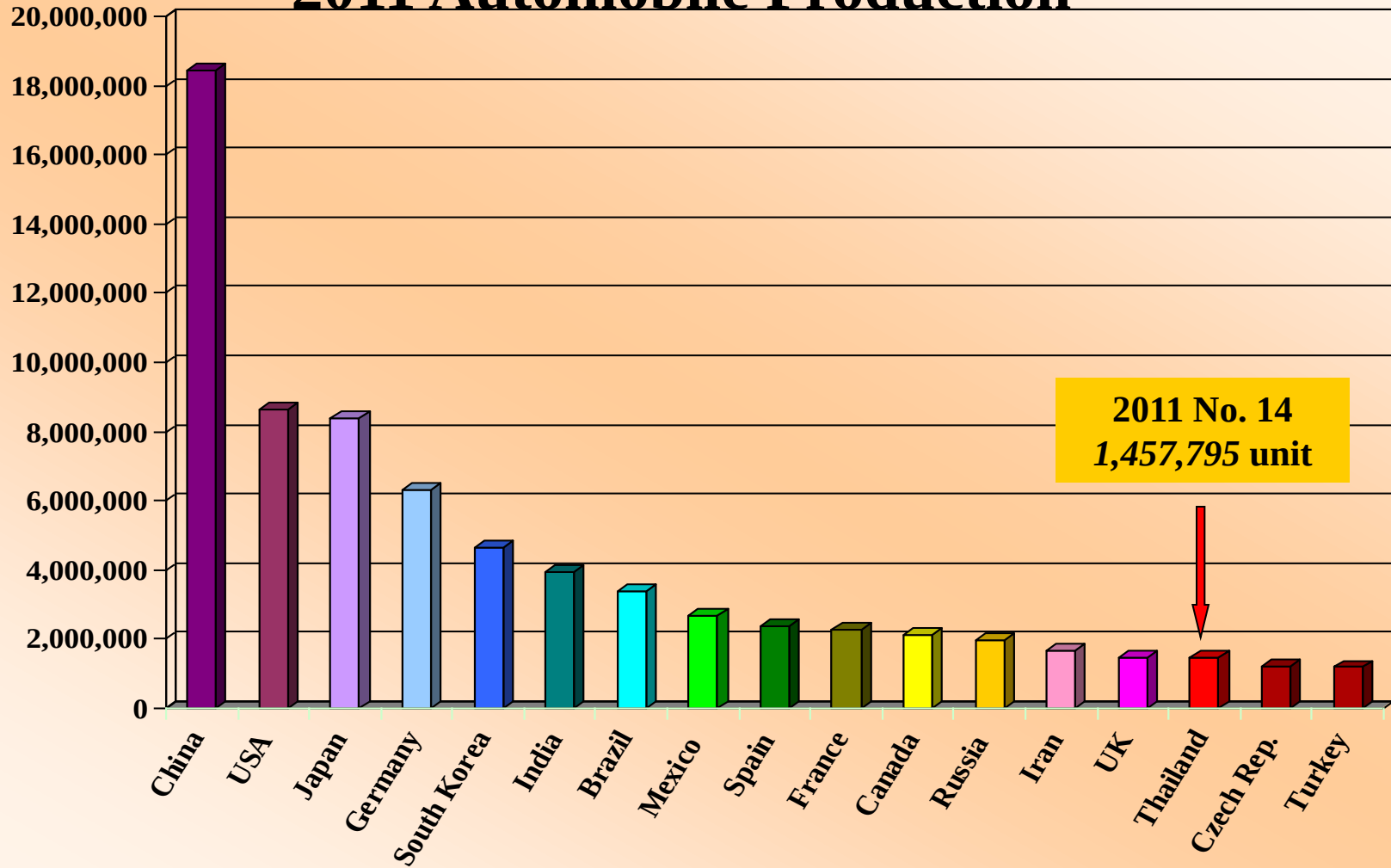




Thailand's Industrial Enabling Factors

Thailand Ranked #14

2011 Automobile Production



THAILAND'S INTERNATIONAL AGRICULTURE STRATEGIES, 2012-2016



Create
confidence



THAILAND
Kitchen of the World

Promote
cooperation



Enhance
competitiveness



Thailand is ready toward AEC 2015



Unbeatable Thailand Unparalleled Opportunities

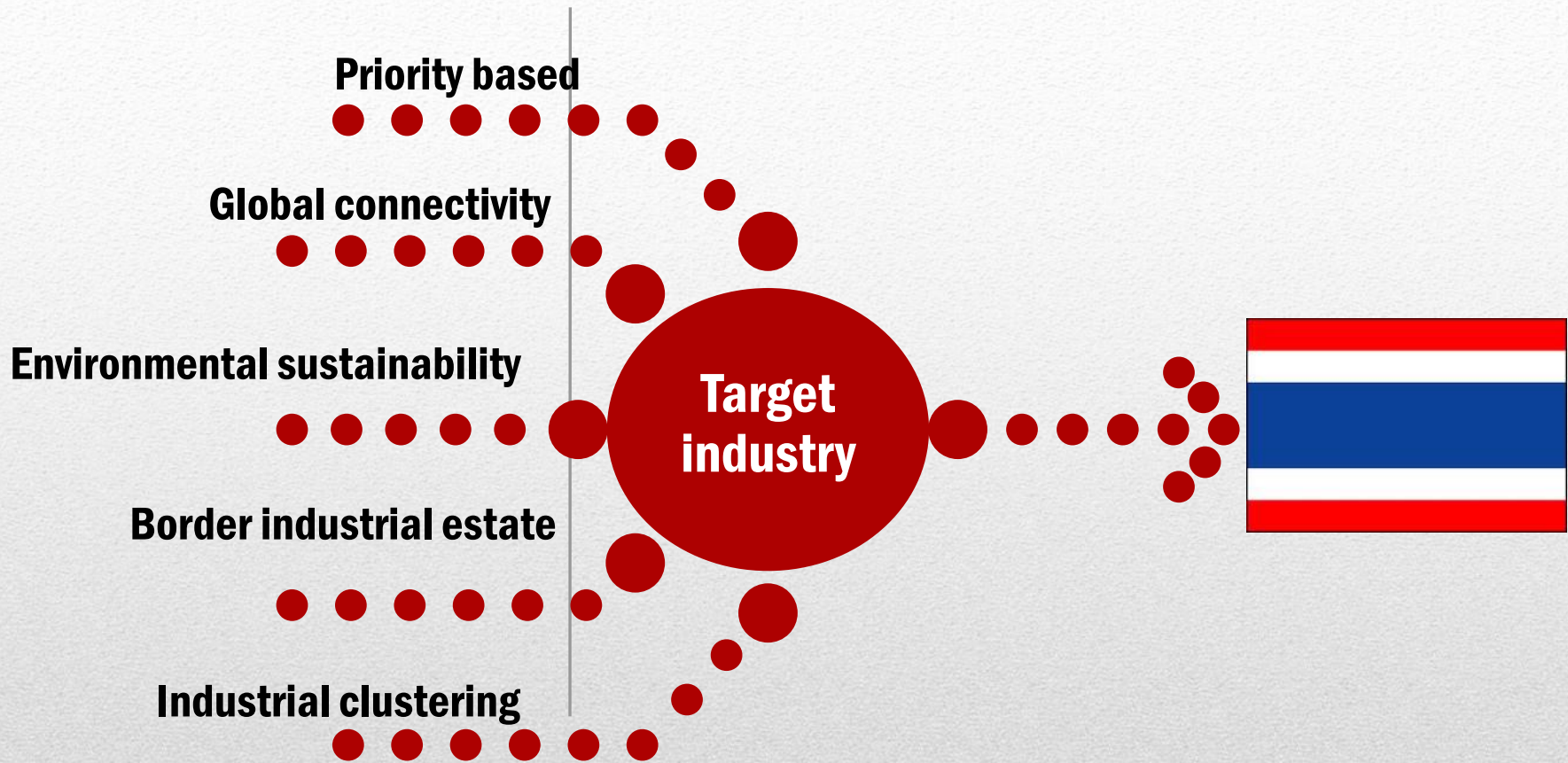
Thailand as a hub of ASEAN

Strong supply chain

Liberal investment policy and financial policy

Several major infrastructure investment projects

Cultural rich and friendly environment



Investment Strategy



**Believe in Thailand.
Thank you.**
